

## **CUSTOMER PRIVACY NOTICE**

Our principal business is to provide a service to our customers in the following areas; buying/selling a property, renting a property, property management, valuations etc. In providing this service to you we will need to obtain personal information from you the following outlines how we deal with this information and how it is used. Any questions or concerns you have can be addressed to us directly.

This Privacy Notice sets out the bases on which we gather, use, process and disclose any Personal Data we collect about you, or that you provide to us.

This Privacy Notice applies to you, whether you are a current, past or prospective customer. It also applies to third parties who's Data you provide to us in connection with our relationship with you (for example, the names of relatives). Please ensure that you provide a copy of this Privacy Notice to any third parties whose personal data you provide to us.

### **Who controls your Personal Data and how can you contact them?**

We control your Personal Data to allow us to provide you with our service; your data may be passed on to the various agencies we use, by post email or through their secure websites online.

### **Data we may collect about You**

In order for us to give you information on services we provide, we need to collect and process personal information about you. If you do not provide the information we need, we may not be able to offer you these services. The types of personal data that are processed may include:

- Individual details - Name, address (including proof of address), other contact details (e.g. email and telephone numbers), gender, marital status, date and place of birth, nationality, employer, job title and employment history, and family details, including their relationship to you.
- Financial detail – bank details etc.
- Identification details - Identification numbers issued by government bodies or agencies, including your PPS Number, passport number, tax identification number

### **Special Categories of Personal Data**

- Health information which has additional protection under Data Protection Law. We do not process health information.

### **Where We May Collect Your Personal Data From**

We may collect your personal data from various sources, including;

You, Your employer or representative, when you visit our website and input a request for us to contact you. Which of the above sources apply will depend on your particular circumstances and the service you are interested in or your enquiry relates to.

### **Legal Bases for Processing Your Information.**

We will only use your Personal Data for lawful reasons.

These are:-

- a) The use is necessary for the performance of a contract to which you are a party or in order to take steps at your request prior to entering a contract.
- b) The use is necessary to comply with our legal obligations.
- c) You have consented to us using your information in such way.
- d) The use is necessary for the purpose of our legitimate interests.
- e) The use is necessary for the performance of a task carried out in the public interest, such as assisting a regulatory authority's investigation of a criminal offence

### **The Purpose of Processing Your Information.**

- To give you information on and provide the services we provide.
- Disclose data, beneficiary, trustee, assignee, successors, group company or to other parties.
- To comply with legal and regulatory requirements including Anti-Money Laundering and Sanctions compliance.
- To understand how people interact with our websites (if applicable).
- To carry out and determine the effectiveness of advertising, and of marketing campaigns.

**Who we share Your Information with:**

In order to provide our services and to comply with legal obligations imposed on us, we may share your information with:-

Beneficiaries, Relatives & guardians, (in certain circumstances and within the law)
Employers - past, present and prospective.
Legal, financial, & other professional advisors in the process of providing our service
Companies we may outsource our printing and posting to.
Businesses that refer your business to us.
Any business which we are required by law to share the information with, ie compliance resource companies.
Database provider all data encrypted
An Garda Síochána.( Anti Money Laundering)
Data Protection Commissioner
Lenders
Other Estate Agents
Owners of Properties we are selling
MIAVI
Letting agents
The Revenue Commissioners.

**How long do we keep Your Information?**

When providing our services to you it may be necessary to retain your information for an extended period of time. We keep your information for as long as required by law for the purpose that you gave it to us for. As a general rule for legal and best practice reasons we are required to keep your information for 6 years after the date the business took place.

**Your Rights to Access, Transport, Correct, Delete and Restrict the Use of Your Personal Data.**

You have the right to access a copy of your Personal Data which we hold on you. In the case of Personal Data you provided to us to process on the basis of your consent or for automated processing, you have the right to have it provided in a commonly used electronic format to you or to another Data Controller (subject to applicable Data Protection Law). If you would like a copy of your Personal Data, please contact us. Your request will be dealt with as quickly as possible and in any event within a month for us to respond. If at that stage we are unable to provide the data you require (due to the complexity or number of requests) we may extend the period to provide the data by a further two months but shall explain the reason why. There is no charge for the request for your data but it must be in writing, fax, email or text message.

**Correcting Your Personal Data:**

You have the right to have your Personal Data corrected if you feel we have incorrect data held on you.

**Deleting Your Personal Data:**

Subject to any overriding legal obligation requiring us to retain it, you have the right to have your Personal Data deleted, however erasing your information may make it difficult or impossible for us to give you information on, provide you with, or administer our financial products. If you want your information deleted please contact us.

**Restricting our use of your Personal Data**

You have the right to restrict our use of your Personal Data in certain circumstances. If you wish to exercise your rights in this regard please contact us.

**Automated/Profiling Decision Making.**

Where we use automated decision-making you will always be informed & you will be entitled to have a person review the decision so that you can contest it and put your point of view and circumstances forward. When we want to market to you we may run a program which allows us identify certain criteria of clients (all those with that fit within a certain criteria for example).

**Your Right to Object and Withdraw your Consent to Data Processing**

Where our lawful basis for processing your Personal Data is based on our legitimate interests, you have the right to object. You also have the right to withdraw your consent to any processing at any time. However if we cannot process your data it may make it difficult, impossible or unlawful for us to give you information on, provide you with our services. If you want to object or withdraw your Consent to processing please contact us.

**Your Right to Make a Complaint**

If you are dissatisfied about the way we handle your Personal Data please contact us. We will do our best to address your concerns swiftly and resolve any issues you have. You have the right to complain to the Office of The Data Protection Commission, Canal House, Station Road, Portarlinton, Co. Laois, R32 AP23. www.dataprotection.ie Tel.: +353 (0)761 104 800. Fax: +353 57 868 4757. E-Mail: info@dataprotection.ie

Client Signature: \_\_\_\_\_

Date: \_\_\_\_\_